

TRINITY CAPITAL INC.
3075 West Ray Road
Suite 525
Chandler, Arizona 85226

January 27, 2021

VIA EDGAR

United States Securities and Exchange Commission
Division of Investment Management
Attention: Anu Dubey and Lauren Hamilton
100 F Street, N.E.
Washington, D.C. 20549

Re: Trinity Capital Inc.
Registration Statement on Form N-2 (File No. 333-251395)

Dear Ms. Dubey:

Pursuant to Rule 461 promulgated under the Securities Act of 1933, as amended, Trinity Capital Inc. (the "**Registrant**") hereby requests acceleration of the effective date of the Registrant's Registration Statement on Form N-2, as amended (File No. 333-251395), to 3:00 p.m. Eastern Time on January 28, 2021, or as soon thereafter as is practicable.

* * *

If you have any questions concerning the foregoing, please contact Stephani M. Hildebrandt of Eversheds Sutherland (US) LLP, legal counsel to the Registrant, at (202) 383-0845.

Sincerely,

Trinity Capital Inc.

By: /s/ Sarah Stanton

Name: Sarah Stanton

Title: General Counsel
